

Date \_\_\_\_\_ Referring Physician \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_ Sex  Male  Female

Address \_\_\_\_\_  
Street City State Zip Code

Home Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Authorization to leave voice mail  Yes  No Authorization to leave text message  Yes  No

E-mail Address \_\_\_\_\_ Contact Preference  Home Phone  Mobile Phone  Work Phone

Family Member or Caregiver \_\_\_\_\_  
Name Preferred Phone Email

Preferred Language \_\_\_\_\_ Race \_\_\_\_\_ Ethnicity \_\_\_\_\_ Decline to Answer (please check)

Marital Status  Married  Single  Divorced  Separated  Widowed  Partner

How did you hear about us?  Advertising  Primary Care Physician  Specialist Physician  Hospital  Insurance Company

Internet  Family/Friend  Patient in the Practice Print Name \_\_\_\_\_

Specify if other \_\_\_\_\_

Preferred Pharmacy \_\_\_\_\_ Address or Phone Number \_\_\_\_\_

Preferred Lab \_\_\_\_\_ Address or Phone Number \_\_\_\_\_

Preferred Imaging Center \_\_\_\_\_ Address or Phone Number \_\_\_\_\_

**Parent or Guardian**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_

**Emergency Contact**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Home Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_

**Employment**

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip Code

**Primary Insurance Information:**

Insurance Company \_\_\_\_\_ Subscriber/Guarantor \_\_\_\_\_

Subscriber Date of Birth \_\_\_\_\_ Member ID \_\_\_\_\_ Group Number \_\_\_\_\_

**Secondary Insurance Information:**

Insurance Company \_\_\_\_\_ Subscriber/Guarantor \_\_\_\_\_

Subscriber Date of Birth \_\_\_\_\_ Member ID \_\_\_\_\_ Group Number \_\_\_\_\_

**Tertiary Insurance Information:**

Insurance Company \_\_\_\_\_ Subscriber/Guarantor \_\_\_\_\_

Subscriber Date of Birth \_\_\_\_\_ Member ID \_\_\_\_\_ Group Number \_\_\_\_\_

**Authorization For Treatment**

Printed Patient Name \_\_\_\_\_ Printed Signer Name \_\_\_\_\_

Signature of Patient, Parent, or Guardian \_\_\_\_\_ Date \_\_\_\_\_

Relationship to Patient \_\_\_\_\_  Self

**Clinical Interview**

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Last First MI

Please explain the reasons for today's visit \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**History of Current Symptoms**

Onset or Date of Injury \_\_\_\_\_ Occurrence  New Injury or Symptom  Re-occurrence  
 How did the injury occur \_\_\_\_\_  N/A Work Related  Yes  No Auto Accident  Yes  No  
 Injury or Symptom Site  Left  Right  Bilateral (Both)  Top  Bottom  Left Side  Right Side  Bilateral (Both) Sides  
 Symptoms  Pain  Burning  Numbness  Redness  Swelling  Tingling  Aching  Drainage  Other \_\_\_\_\_  
 Severity  Mild  Moderate  Severe When are the symptoms at their worst  Morning  Daytime  Night  Other \_\_\_\_\_  
 Diagnostic Testing  X-Ray  MRI  CT Date and Location \_\_\_\_\_  
 What makes it better \_\_\_\_\_ What makes it worse \_\_\_\_\_  
 Previous Treatments \_\_\_\_\_ Hand Dominance  Left  Right  
 Working Status  Regular Duty  Modified Duty  Disabled  Retired  Not Working  Other \_\_\_\_\_  
 Additional Information \_\_\_\_\_

Are you currently seeing a Cardiologist?  Yes  No If yes, who is the physician? \_\_\_\_\_  
 Are you currently seeing a Vascular Surgeon?  Yes  No If yes, who is the physician? \_\_\_\_\_

**Allergies**

Do you have any Medication Allergies?  Yes  No If yes, please list medication(s) and reaction(s) \_\_\_\_\_  
 \_\_\_\_\_  
 Do you have any Latex Allergies?  Yes  No Do you have any Tape Allergies?  Yes  No  
 Do you have any Other Allergies?  Yes  No If yes, please specify \_\_\_\_\_

**Medication List**

Please list all medications you are currently taking, including the dosage and frequency. Include all over the counter medications, contraceptives, herbal drugs or supplements  
 Medication List Attached  Yes  No

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Vitals**

Height \_\_\_\_\_ Weight \_\_\_\_\_ Pain Scale (Circle) 1 2 3 4 5 6 7 8 9 10

**Family Medical History**

No Past Family Medical History <input type="checkbox"/>						
	Father	Mother	Brother	Sister	Other	Notes (if other indicated, specify relation)
Anxiety Disorder						
Cancer (Specify <u>type</u> & status in notes)						
Diabetes						
Heart Attack (MI)						
Hypertension						
Peripheral Neuropathy						
Peripheral Vascular Disease						
Stroke						

**Social History**

Smoker  Never  Former  Current- Every Day  Current- Some Days  Smoker- Status Unknown  Unknown  
 How Much \_\_\_\_\_ Years of use \_\_\_\_\_  
 Occupation \_\_\_\_\_  Full Time  Part Time  Modified Duty  Disabled  
 Marital Status  Married  Single  Divorced  Separated  Widowed  Partner  
 Live alone or with others  Alone  With Others Single or multilevel home  Single  Multilevel  
 Alcohol Intake  None  Occasional  Moderate  Heavy  
 Exercise Level  None  Occasional  Moderate  Heavy Activities \_\_\_\_\_  
 Shoe Size \_\_\_\_\_ Are you a Student  Yes- Full Time  Yes- Part Time  No  
 Caregiver  Yes  No If yes, name and number \_\_\_\_\_  
 Nursing Facility  Yes  No If yes, name and number \_\_\_\_\_

**Surgical History**

Past Surgical History?  Yes  No If yes, please provide detail below Surgical History Attached  Yes  No

Date	Hospital	Physician	Medical Procedure

**Past Medical History**

No Past Medical History

	Yes	Notes		Yes	Notes
Anxiety Disorder			HIV/AIDS		
Arthritis			High Cholesterol		
Asthma			Hypertension		
Bleeding Disorder			Kidney Disease		
Blood Clot (DVT's)			Leg or Foot Ulcer		
Cancer (Specify <u>type</u> & <u>status</u> in notes)			Liver Disease (Specify in notes)		
Claustrophobia			Lung Disease (Specify in notes)		
Coronary Artery Disease			Organ Transplant		
Diabetes (Specify in notes)			Osteoporosis		
Dialysis			Pacemaker		
Diverticulitis			Peripheral Neuropathy		
Fibromyalgia			Peripheral Vascular Disease		
Gout			Reflux Disease		
Heart Disease/Arrhythmia			Stroke		
Heart Attack (MI)			Tuberculosis		
Hepatitis			Urinary Tract Infections		
Hiatal Hernia			Other		

**Financial Policy**

**Cancelled Appointments**

This office requires a 24 hour notice if you are unable to keep your scheduled appointment. (Initial \_\_\_\_\_)

**Insurance**

Co-payments are due at the time of each visit and it is your responsibility to inform the office of the amount of your co-payment. If your co-payment is not made, you will be billed. The bill will include a \$10.00 billing fee per statement. In order to file claims for you, it is required that you sign an assignment of benefits form for your insurance. We can set up your account to automatically charge your credit card for patient responsibility payments. You may be required to pay co-insurance, a deductible and a co-payment as determined by the medical coverage you have chosen for surgery, orthotics, and other services. These payments may be collected at the time of service. (Initial \_\_\_\_\_)

**Assignment of Benefits Form**

**Financial Responsibility**

All professional services rendered are charged to the patient and are due at the time of service unless other arrangements have been made in advance with our business office. Necessary forms will be completed to file for insurance carrier payments.

**Assignment of Benefits**

I hereby assign all medical and surgical benefits to include major medical benefits to which I am entitled. I hereby authorize and direct my insurance carrier(s) including Medicare, private insurance and any other health/medical plans to issue payment check(s) directly to Brian A. McDowell, CORP. for medical services rendered to myself and/or dependents regardless of my insurance benefits, if any. I understand that I am responsible for any amount covered by insurance.

**Authorization to Release Information**

I hereby authorize McDowell Orthopedics and Podiatry Group to (1) release any information necessary to insurance carriers regarding my illness and treatment (2) process insurance claims generated in the course of examination or treatment (3) allow a photocopy of my signature to be used to process insurance claims for the period of a lifetime. This order will remain in effect until revoked by me in writing. I have requested medical services from McDowell Orthopedics and Podiatry Group on my behalf and/or the behalf of my dependents and understand that by making this request I become fully financially responsible for any and all charges incurred in the course of treatment authorized. I further understand that fees are due and payable on the date that services are rendered and agree to pay all such charges incurred in full immediately upon presentation of the appropriate statement. A photocopy of the assignment is to be considered as valid as the original.

**Acknowledgement of Privacy Practices**

I acknowledge that I have been provided with a copy of the *Notice of Privacy Practices* containing a more complete description of the users and disclosures of my personal health information. I have been given the right to review and receive a copy of such *Notice of Privacy Practices*.

- It tells me how the practice will use my personal health information for the purposes of my treatment, payment for me treatment, and healthcare options.
- The notice explains in more detail how the practice may use and share my personal health information for other than Treatment, Payment and healthcare Operations.
- The practice will also use and share my personal health information as required/permitted by law.
- I authorize to disclose my medication history to the practice.

**Note:** Uses and disclosure for TPO may be permitted with our prior consent in an emergency.

I understand that McDowell Orthopedics and Podiatry Group has the right to change the *Notice of Privacy Practices* and I may contact McDowell Orthopedics and Podiatry Group directly for a current copy of the *Notice of Privacy Practices*.

**Disclosure of Personal Health Information**

I authorize and give permission to disclose my personal health information to the following person(s) listed below:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**By signing this, I acknowledge the Assignment of Benefits Form, the Financial Policy, the Acknowledgment of Privacy Practices, and the Disclosure of Personal Health Information.**

Printed Patient Name \_\_\_\_\_ Printed Signer Name \_\_\_\_\_

Signature of Patient, Parent, or Guardian \_\_\_\_\_ Date \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Self